SECURITY AUDIT REPORTS

RELEASE NOTES

PV 620 SV 100

SECURITY AUDIT REPORTS RELEASE PV620 SV100

The theme of this release is a new report.

Release Date

September 15, 2020

Deployment

- This release supports an overinstall of solution version PV500 SV100.
- Prior changes/customizations to the standard components of the Security Audit Reports may be overwritten when the new release is installed. Care should always be taken to create unique names for customized versions of standard reports to avoid potentially overwriting application specific versions that have been created.

New

- User Deactivation Report (22267):
  - Shows all active users that have not logged into OneStream XF and are about to expire based the on current date.
  - Report color-codes users on the list based on the number of days left before deactivation in the platform user status configuration settings.

Changed

None.

Fixed

- Date/time cutoffs reflect UTC time zone reported by the OneStream XF servers and not the user's local PC time zone (18494).
- The Select Parameters button appears enabled for the **User List**, **User's Group Membership**, and **Group List** reports but it should not be used to change parameters for these dashboards because it clears the dashboards without allowing you to select new filters. The user should simply click on the button for these dashboards to bring up the parameters screen to enter keywords to run a new report (11906).

Known Issues

None.

Contacting Support

OneStream Support can be contacted at any time by registering at
http://support.onestreamsoftware.com and then emailing support@onestreamsoftware.com.

SECURITY AUDIT REPORTS RELEASE PV500 SV100

The theme of this release is minor defect resolution and user interface improvements.

RELEASE DATE

May 27, 2020

Deployment
- This release supports an overinstall of solution version PV430 SV102.
- Prior changes/customizations to the standard components of the Security Audit Reports may be overwritten when the new release is installed. Care should always be taken to create unique names for customized versions of standard reports to avoid potentially overwriting application specific versions that have been created.

New
- Updated user interface for cleaner look, including changes to font, colors, and icons. (19534)
- Added security report that includes a catalog of all users, their security group, and roles. (17891)
- Added Exclusion Groups to the following group reports: (13149)
    - Total Groups
    - Added Groups
    - Deleted Groups
    - Updated Groups

Changed
- Added ability to filter out disabled users in Security by User Group report. (17584)
- Added ability to filter users in User Inactivity report by Enabled/Disabled/Both. (12038)
- Added True/False column to display if a user is enabled or disabled in the security reports group list. (14703)

Fixed
N/A.

Known Issues
Date/time cutoffs reflect UTC time zone reported by the OneStream XF servers and not the user's local PC time zone.

RELEASE PV430 SV102

The theme of this release is incremental improvements including the creation of a new User Report, **User List – Grid View**, which expands the *User List* report by adding new columns and allowing for filtering by column. Changes were also made to the User Interface to match the Standard Application Reports (RPTA).

Release Date
07/10/2019

Deployment
- This version requires an **Uninstall UI** (under Settings) of previous versions prior to installing. This removes the prior user interface artifacts to prepare loading the new solution.
- Note that prior changes/customizations to the standard components of the Security Audit Reports may be overwritten when the new release is installed. Care should always be taken to create unique names for customized versions of standard reports to avoid potentially overwriting application specific versions that have been created.

New
- Added a new User Report, **User List - Grid View**. The new report allows users to filter columns and group users by a column heading. The **User List – Grid View** report also includes new categories not previously in the **User List** report including External Authentication Provider, External Provider User Name, Culture, Grid Rows, Created Date, Created By, Updated Date, and Updated By. (6133)

Changed
- Added a new column to the **Inactive Users** report to show if a user in enabled or disabled to help ensure enabled users are active in the system. (11727)

Known Issues
- It is important to note that the date time cutoffs reflect UTC time zone reported by the OneStream XF servers and not the user's local PC time zone.

RELEASE PV430 SV101

This is a minor update to version PV430 SV100 with updates to Business Rules to provide continued improvements to audit reporting. Related reports from Standard System Reports have been moved to this solution for simpler and central delivery.

Release Date
10/18/2018

Deployment

- Note that prior changes/customizations to standard components in Security Audit Reports may be overwritten when the new release is installed. Care should always be taken to create unique names for customized versions of standard reports to avoid potentially overwriting application specific versions that have been created.
- This solution supports overinstall of release PV410 SV100 and prior releases.
- If previous release PV430 SV100 has been installed, it is recommended that the User Interface for that version be uninstalled prior to installing this new release of Security Audit Reports PV430 SV101. This can be done by the Application Administrator going to OnePlace > Dashboards > Security Audit Reports dashboard and selecting the **Settings** page. Then go to the **Uninstall** tab and click the **Uninstall UI** icon. This process is also noted in the Security Audit Reports Setup and Instructions.
- Note that a minimum OneStream XF Platform version of 4.3.0 is required to run this solution.

New

- Added User's Group Change report to track User Group movements. (8453)

Changed

- The User Change Audit report now includes changes to the User's **External Provider User Name** in the User's Authentication property section. (8208)
- Modifications to a User ID on the day it is created are now reported as changes in the User Change Audit report. (8209)
- Enhanced date range logic to handle European culture code conversions for dates. (8480) (8481)

Known Issues

- It is important to note that the date time cutoffs reflect UTC time zone reported by the OneStream XF servers and not the user's local PC time zone.
- The Select Parameters button appears enabled for the **User List**, **User's Group Membership**, and Group List reports but it should not be used to change parameters for these dashboards because it clears the dashboards without allowing you to select new filters. The user should

simply click on the button for these dashboards to bring up the parameters screen to enter keywords to run a new report.

RELEASE PV430 SV100

The theme of this release is a major overhaul of this solution with a new Dashboard for easy navigation and improvements to most of these reports. Related reports from Standard System Reports have been moved to this solution for simpler and central delivery.

Release Date:
07/18/2018

Deployment
- This solution supports overinstall. Note that prior changes/customizations to the standard components of the Security Audit Reports may be overwritten when the new release is installed. Care should always be taken to create unique names for customized versions of standard reports to avoid potentially overwriting application specific versions that have been created.
- Note that a minimum OneStream XF Platform version of 4.3.0 is required to run this solution.

New
- Reports now run for a user selected range of dates to provide flexible reporting to meet audit requirements for the selected audit period. (6835)

Changed
- The Inactive Users and Disabled User reporting has been split into two separate reports and the queries have been refined to work with the new range of dates reporting feature. (5967) (6835)
- This release of the Standard Audit Reports solution is a coordinated release with the Standard System Reports solution PV430 SV101. The Security Group List Report, Security User by Group Report, User List Report and Users in Groups Report have been moved into the solution with release PV430 SV100. The move allows the reports to take advantage of the enhanced business rule functionality found in the OneStream XF Application Tab that is not available when the reports are run from the OneStream XF System tab. (7168) (7418)
- Enhanced the User's Group Membership report with keyword parameter searches for Name, Description, and Text1 – Text4 fields. The search parameters are displayed in the User ribbon area. Added Document Map to improve navigation by user in this report. Removed the No Group Assigned section to streamline report results. (7170)
- Enhanced the Group List report with keyword parameter searches for Name and Description fields. The search parameters are displayed in the Group ribbon area. Added Document Map to improve navigation by user in this report. (7171)

Known Issues
- It is important to note that the date time cutoffs reflect UTC time zone reported by the OneStream XF servers and not the user's local PC time zone.

- The **Select Parameters** button appear enabled for the User List, User's Group Membership and Group List reports, but it should not be used to change parameters for these dashboards because it clears the dashboards without bringing up the parameter screen to select new parameters. You should simply click on the button for these dashboards to bring up the parameters screen to enter keywords to run a new report.

RELEASE PV410 SV100

Release Date
04/14/2017

Deployment
- This solution supports overinstall. Note that any prior changes to the security audit reports will be overwritten.

Changed
- Updated all images and colors to new OneStream standard.

RELEASE PV370 SV100

Release Date

03/03/2016

Deployment

- This solution supports overinstall. Note that any prior changes to the security audit reports will be overwritten.

Changed

- Initial Release Notes.

Known Issues

- None.