Metadata Builder Release Notes

Release PV520 SV100

The theme of this release are new user functionality and minor defect resolution.

Release Date: 04/06/2020

Deployment

This solution is not installed in OneStream but works with Microsoft Excel. The prior version of the Metadata Builder Excel template should be removed prior to installing this Excel Add-In. Review the *Instructions* guide for details.

New

- Added new member options to the Entity tab: (9924)
 - o DataCellAccessCategories
 - ConditinalInputCategories
 - DataMgmtAccessCategories
- Added new properties to the Scenario tab: (9925)
 - ManageDataGroup
 - WorkflowTime added to XML if workflow frequency set to range
 - WorkflowStartTime added to XML if workflow frequency set to range
 - WorkflowEndTime added to XML if workflow frequency set to range
- Added new Attribute Member fields to the Excel Metadata Template for UD members. (14871)

Fixed

 Updated Excel Metadata Template to allow only True / False values in English. If an invalid type is entered, the function will abort action. (13552)

Release PV410 SV101

The theme of this release is ongoing maintenance.

Release Date: 01/8/2018

Deployment

This solution is not installed in OneStream, but works with Microsoft Excel. The prior version of the Metadata Builder Excel template should be removed prior to installing this Excel Add-In. Review the *Instructions* guide for details.

New

• Added support in the XF Dimensions Template for loading conditional "ISIC" for accounts. (4143)

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Fixed

- Fixed XF Workflow Template end tag for WorkflowProfileRoot was incorrectly referenced.
 (3816)
- Update XF Dimensions Template to support account Adjustment Type setting of "Data Entry".
 (3936)
- Updated the title on the XF Dimensions Template field from "Is Consol" to "Is Consolidated". (4040)
- A processing error no longer appears when uploading XML output from the XF Workflow Template. (18660)

Release PV410 SV100

Release Date: 04/14/2017

Deployment

• This solution is not installed in OneStream. The prior version of the MetaData Builder template should be removed prior to installing this Excel Add-In.

Changed

• Updated additional metadata fields for version 4.1.0.

Release PV370 SV100

Release Date: 02/11/2016

Changed

Initial Release Notes.

Known Issues

None at this time.

Contacting Support

OneStream Support can be contacted at any time by first registering at our support site at http://support.onestreamsoftware.com or by emailing support@onestreamsoftware.com.

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